## Supporting Credit Transfer at Every Level:

Guiding Principles and a Practical Framework for Building Better Credit Transfer and Pathway Articulation Agreements

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## **Outline**

Introduction to the team
Purpose and Context of the research

- Research design
- Research findings

**Guidelines** 

**Principles** 

Framework for decision making







## Purpose of the research

Develop principles and decision-making tool to support pathways at level of province, institution and department



## MTCU's 2011 Policy Statement

## "Our goals for a province-wide Credit Transfer system are to:

Expand and improve student transfer pathways that respond to student demand

Improve transparency and access to information about pathways and credit transfer

Support student success"



## **ONCAT's Proposed Principles**

#### For credit transfer policies and procedures:

- 1. Information for students
- 2. Admissions decisions/transfer credit evaluation
- 3. Institutional responsibility for academic decisions



## **Concepts and Realities**

The role and purpose of qualifications

Structural and political confines

Complex system design issues

Administrative realities



### **Research Goals**

- To better understand trends in student use of current transfer pathways across Ontario PSE.
- To inform a Decision-making tool for Ontario PSE aimed at supporting responsive pathway development.

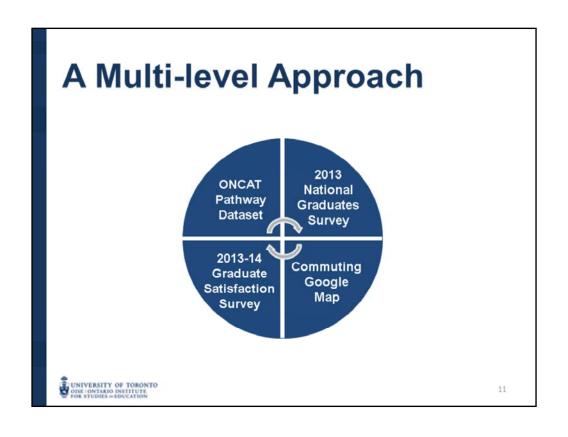


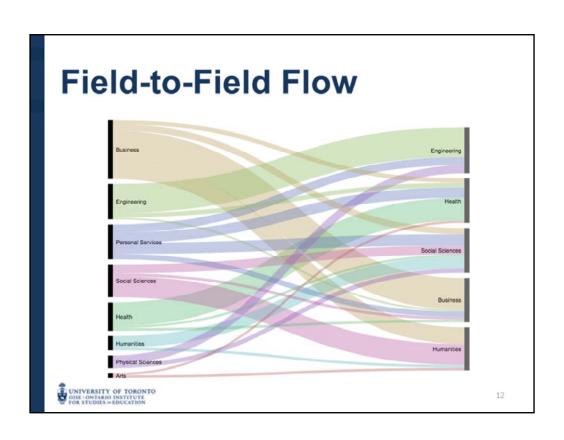
## **Process**

#### Research

Consultation on 'tool' with 14 'critical friends' Individual feedback Symposium on 5 April







## **Pathways Used**

- There are 5,000 transfer students and 9,000 pathways.
- The median ratio of pathway using transfer students is 1.3 per pathway.
- Most students who go from college to university do so between institutions that are relatively close together





# Principles, Guidelines and Decision-Making Tool



## **Design of Decision-making Tool**

Overall purpose

Goals

**Principles** 

Guidelines

Framework for decision-making



### **Goals: Purposes of Qualifications**

#### Pathways serve 3 purposes:

- 1. In the *labour market*: entry or upgrade
- 2. In education: access to higher level studies
- 3. In *society:* social mobility, inclusion & contribution



## **Goals: Purposes of Pathways**

Maximise student transfer from one qualification to another

Maximise *credit,* reduce time and costs for students, and costs for funders



## Main Messages - What

Achievements: mature credit transfer system, extensive network of pathways

Move now to focus on increasing number of students rather than pathways



## Main Messages – How

Emphasise entry mechanisms
Emphasise regional frameworks
Regional and institutional strategic frameworks



## **Principles**

Most effort where most benefit (most students)

Least to most expensive

**Trust** 

Curricular and pedagogic coherence

Develop alternative entry mechanisms



### **Guidelines**

#### Geography

Transfer of students and transfer of credit are different

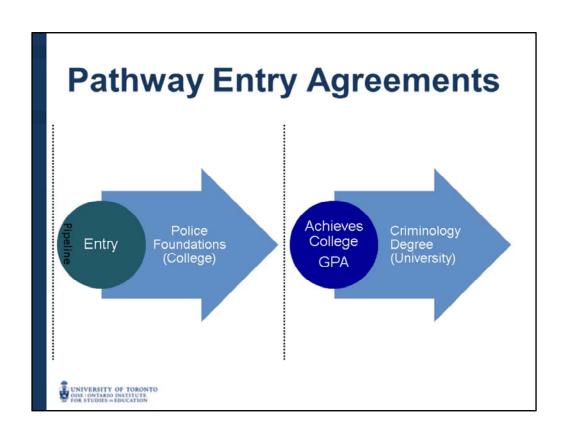
Trust and communication key - how

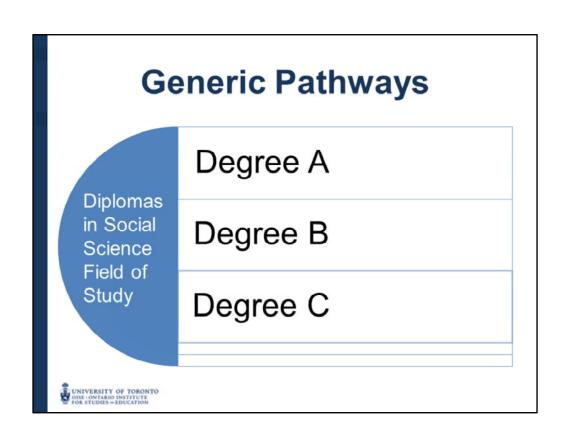
**Boundary spanners** 

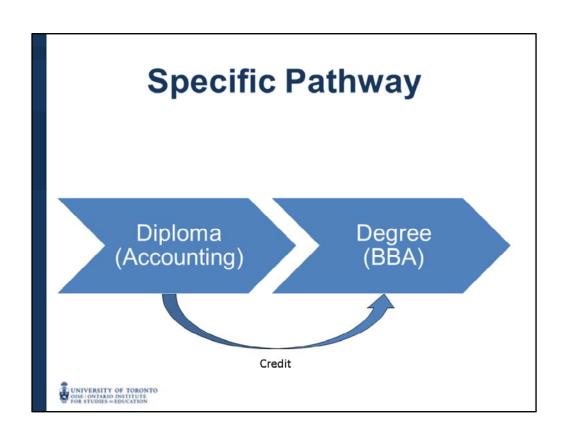
Pathways from least to more expensive

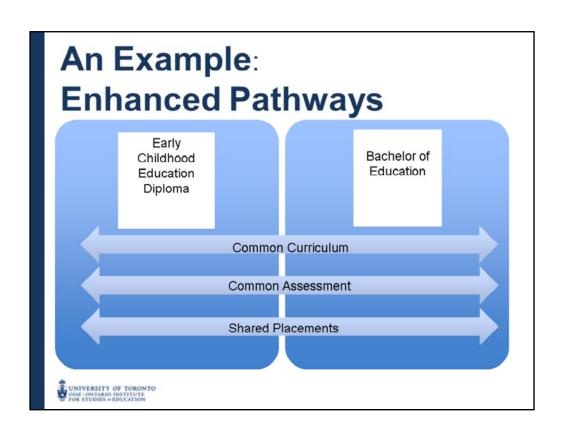
Pathway entry agreements; generic pathways; specific pathways; enhanced pathways

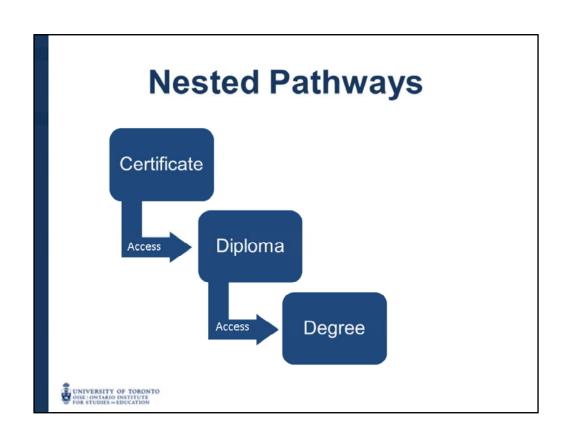


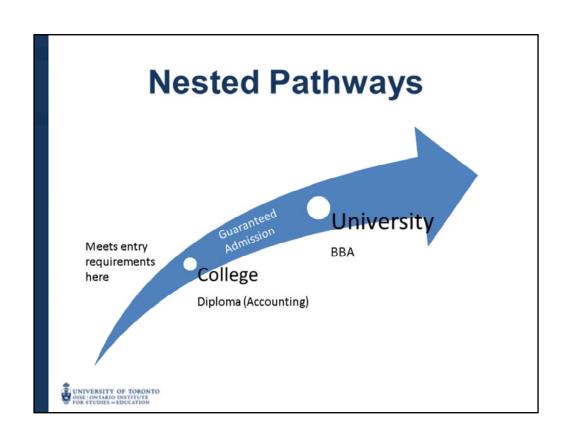












# Framework for decision-making

Province-wide ONCAT Institution Department



## **Province-wide**

Clarity on colleges' and universities roles

**Differentiation framework** 

SMAs - within regions?

Regional focus guides investment

Data!!!(!).... (!)



## **ONCAT**

Key role as system boundary-spanner

Extend activities to broker, support and sustain regional partnerships

Focus on increasing number of students transferring

Consider proposal for system level funding



## **Institutions**

Explicit statement of priority of pathways
Regional partnerships
Policy framework for 'generic pathways'
Pathways in same or complementary fields
Priority areas
Monitoring, recording and evaluation



## **Departments**

Develop pathways students use

Policies on credit for generic pathway

Different types of pathways and credit for regulated occupations and non-regulated ones

Get to know thy partner!

Reporting on outcomes

Students should be able to use credit



## Thank you!

## The OISE Pathways to Education and Work Research Group

www.oise.utoronto.ca/pew/

